



Unearthing Opportunities, Forging a Future

CSE: FRG | OTCQB: FRGGF | FSE: 5YZ

SEPT 2024

DISCLAIMER AND STATEMENTS



This presentation includes certain “forward-looking information” within the meaning of applicable Canadian securities legislation. Examples of such forward-looking information includes information regarding the timing, extent and success of exploration, development and mining activities, conclusions of economic evaluations, project financing requirements, project permitting, planned infrastructure for the region and the estimated and anticipated economic impact of Forge Resources mineral projects. Forward looking information is based on reasonable assumptions that have been made by the Company as of the date of such information and is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to: the impact of general business and economic conditions; risks related to government and environmental regulation, actual results of current exploration and development activities, changes in project parameters as plans continue to be refined; problems inherent to the market ability of base and precious metals; industry conditions, including fluctuations in the price of base and precious metals, fluctuations in interest rates; government entities interpreting existing tax legislation or enacting new tax legislation in a way which adversely affects the Company; stock market volatility; competition; risk factors disclosed in the Company’s most recent Management’s Discussion and Analysis and Annual Information Form, available electronically on SEDAR; and such other factors described or referred to elsewhere herein, including unanticipated and/or unusual events. Many such factors are beyond Forge Resource’s ability to control or predict.

Although the Company has attempted to identify important factors that could cause actual results to differ materially, there maybe other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information will prove to be accurate as actual results and future events could differ materially from those reliant on forward-looking information.

All of the forward-looking information given in this presentation is qualified by these cautionary statements and readers are cautioned not to put undue reliance on forward-looking information due to its inherent uncertainty. Forge Resources disclaims any intent or obligation to update any forward-looking information, whether as a result of new information, future events or results or otherwise, except as required by law. This forward-looking information should not be relied upon as representing the Company’s views as of any date subsequent to the date of this presentation.

Mineral resources that are not mineral reserves do not have demonstrated economic viability. The estimate of mineral resources may be materially affected by environmental, permitting, legal, title, socio-political, marketing or other relevant issues.

Lorne Warner, P.Geol, and Qualified Person as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI-43-101”), has reviewed and approved for the technical information contained in this presentation

Forge Resources Corp, Formerly Benjamin Hill Mining is a dynamic exploration company with a focus on the Alotta Exploration Project and Aion Mining Corp.'s Coal Project. With a strong presence in the mining industry, we're driven to uncover valuable resources in promising geological settings. Our commitment to responsible mining practices and efficient resource utilization ensures a brighter future for all stakeholders.



Alotta Exploration Project

Unveil the Wealth Beneath – Join us on an exploration journey at the Alotta Exploration Project, where we delve into a geological setting akin to the Casino Deposit. With vast in-situ Gold/Copper geochemical anomalies stretching over 4.0 x 1.0 kilometres, twice the size of the current Casino deposit resource area, we're uncovering immense potential. The presence of a large, porphyry-related hydrothermal system, coupled with high total potassium counts from a radiometric survey, hints at a promising future in resource exploration.



Aion Mining Corp. – Coal Project

Fueling Progress, Building Legacy – Aion Mining Corp takes the lead in the coal industry with its Coal Project in the FLG-111 concession. Covering 548 hectares in a region rich in coal mining history, we're tapping into multiple coking and thermal coal seams. Armed with historical NI 43-101 and Annual CRIRSCO technical reports, we're on the path to sustainable and accessible coal production. Our project enjoys the convenience of having Operational and Environmental licenses approved and counts with road access, water and electricity.

MARKET CAPITALIZATION



Shares Issued and Outstanding	82,700,244
OS Warrants	13,589,343
OS Options	9,939,105
Total Warrants and Options	23,528,448
Fully Diluted	106,228,692

*As of Sept 11, 2024

COLE MCCLAY - CEO; Director

Mr. McClay is a key figure in securing venture capital and serves as a consultant for global industries including mining, exploration, agriculture, and healthcare. With over a decade of senior management experience, he plays a pivotal role in shaping corporate strategy, operations, and marketing. He excels in team leadership, from startups to full company acquisitions, and holds a Bachelor of Commerce Degree from Royal Roads University.

SCOTT DAVIS - Chief Financial Officer, CPA

Mr. Davis holds over 25 years of experience as a CPA supporting mining, oil and gas industries. Scott is a partner at Cross Davis & Co. LLP, a Canadian CPA firm and previously worked in the audit industry for Davidson & Company.

LORNE WARNER - President, P.Ge

Mr. Warner, a geology graduate from the University of Alberta (1986) and a registered professional geologist in NWT and Nunavut, boasts over 30 years of experience in mining and mineral exploration. He has worked for major companies such as Noranda Exploration and Placer Dome Inc., leading his team to significant discoveries, including the extension of the Detour Lake Gold Deposit in Ontario, the discovery of the Falea North Zone (Uranium, Silver, Copper Deposit), and the Fatou Main Gold Deposit in Mali, West Africa.

RUSSELL BALL - Senior Advisor, CPA

Russell Ball is the former Executive Vice President and Chief Financial Officer of Goldcorp Inc. Prior to his role with Goldcorp Inc., he served at Newmont Mining Corporation for almost 20 years, culminating with his appointment as Executive Vice President and Chief Financial Officer. Additionally, Mr. Ball is former Chief Executive Officer and Executive Chair of Calibre Mining Corp. He currently serves on the Board of Ivanhoe Electric Inc. and Faraday Copper as Chairperson.

PJ MURPHY – Chairman; Director

Dr Murphy is a highly experienced investor with a proven track record of success in the junior mining sector, the broader equity markets, and real estate. With over 25 years of management experience in the healthcare and real estate sectors Dr Murphy brings exceptional leadership, management skills, and a vast investment network to the team. He has led multiple successful exits in the real estate and private sector, showing expertise in identifying value investments and working to maximize their potential. He has a Bachelor of Science Degree from McGill University, and a Doctor of Dental Surgery Degree from Dalhousie University.

MATTHEW WARDER - Senior Advisor

Matt Warder is an energy, metals, and mining analyst with nearly two decades of experience covering the natural resource and industrial sectors. As founder and CEO of Seawolf Research, he provides consulting services across multiple sectors with a focus on energy, metals, mining, and industrial supply chains. Matt co-founded Energy Capital Research Group, dedicated to cross-sector equity research, due diligence, financial modeling, and commodity supply, demand and price forecasting. He served as Principal Analyst for Wood Mackenzie, a global energy, metals and mining research consultancy.

DR. GUOWEI ZHANG - Senior Advisor, P.Ge

Dr. Zhang is a highly experienced Structural Geologist with over 30 years of expertise as a consulting geologist, particularly renowned for his specialization in structural geology. He earned his PhD from McGill University in 1994 and has conducted extensive work in Canada, the United States, Asia, and Africa. Dr. Zhang is recognized as a professional geoscientist and holds the esteemed title of Fellow of the Geological Association of Canada.

BORIS CORDOVEZ VARGAS - Country Manager

Mr. Cordovez has a strong background, serving on the Board of Directors of FENALCARBON for 10 years and the board of AIFC. With experience in coal mining and project development, he collaborated with major companies like Vale, Rio Tinto, and BHP Billiton on extensive exploration projects in Colombia. He also offered consultancy for infrastructure projects and holds degrees in International Trade and Multimodal Transport.

CAMILO CORDOVEZ AMADOR - VP Finance

Camilo, with 14 years in investment banking, brings expertise from firms like PrimeCap S.A.S. and Yun Capital, NYC. He managed \$700 million AUM, listed companies successfully, and focused on mining and infrastructure at C&ENER S.A. Camilo holds a Bachelor's degree in Finance and Business and certifications in International Corporate Finance from Columbia Business School NYC and Private Equity Funds from EAFIT University.

ENRIQUE ESTRADA – Senior Mining Engineer

Senior Mining and Metallurgical Engineer with over 35 years of experience in the mining industry, specializing in underground coal, copper, and gold mines. His expertise includes production engineering, quality control, and operations management. Throughout his career, he has held leadership roles, providing advisory services to improve mining operations. Estrada has managed large teams and complex projects, often implementing advanced mining methods. He holds a degree in Mining and Metallurgical Engineering from Universidad Nacional de Colombia and has pursued additional studies in project management and resource management in Australia.

GERMAN ANDRES GARCIA QUINTERO - Mining Engineer

Mining Engineer from UFPS with specialization in environmental engineering from UIS. Over 6 years of experience in underground coal mining, holding roles such as resident mining engineer, mine manager at Minas La Aurora, and technical advisory engineer at Cooprococat, achieving production peaks of 5000 Mt/month in Norte Santander.

LUIS CARLOS HERRERA - Civil Engineer

Luis Carlos is a Senior Civil Engineer with more than 25 years of experience in civil engineering, water management, and surface engineering projects. Herrera will guide the surface works required to prepare the commencement of the bulk sampling program.

ELVIRA VERA BOLAÑO - Social and Environment Manager

Elvira is a social worker with 11+ years of experience in community projects for the oil and mining industries. She has a track record of positive impact in Santander, Meta, and Magdalena Medio municipalities. Previously, she worked on an environmental compensation project for Ecopetrol S.A. with Business and Quality Services before joining AION MINING.

DANIEL ESCOBAR PINZON - Junior Geologist

Junior geologist with expertise in Structural Geology, Field Geology, GIS, Sedimentology, and Petrophysics. Winner of the 2020 Imperial Barrel Award for Latin America and the Caribbean (AAPG). Skilled in geological software. Currently working as a Junior Geologist at AION MINING CORP after graduating from Industrial University of Santander.

JUAN CARLOS ZÚÑIGA VERA - Technical Advisor

Geologist specialized in management and development of geological-mining projects. 32 years of experience in the entire value chain of the industry, Titling, Formalization, exploration, mapping, and auditing in government, private and multinational companies. He holds a Master of Science Degree in Geology from the Krivoi Rog Ukrainian University and MBA from Santo Tomas University of Colombia and other studies in evaluation of mining resources, Minex, Arcgis 10, English, NLP, Diploma in research and development, project evaluation, appraisals and mining environmental legislation.

LA ESTRELLA COAL PROJECT

Santander, Colombia



COMPARABLES

In the realm of mining ventures, finding the perfect comparison can be as elusive as the precious resources they seek to extract from the Earth. For Forge Resources Corp, the quest for the ideal comparable company to gauge their performance may not yield an exact match, but it does unveil some intriguing insights.



TSXV:CAD
Colonial Coal
MC: \$390.89 Million

+57% 3 month



NYSE:AMR
Alpha Met Coal
MC: \$4.76 Billion

+42% 3 month



NYSE: HCC
Warrior Met Coal
MC: \$3.30 Billion

+9.97% 3 month



NYSE: ARCH
Arch Resources
MC: \$3.08 Billion

+7.42% 3 month

*Statistics taken from January 2024

A Strategic Investment with a Path to Generating Revenue

- The property contains eight known seams of metallurgical and thermal coal shown from recent and historical diamond drilling programs and surface exposures
- The project is fully permitted under Colombian Law, including environmental licensing
- Location and existing regional coal mining infrastructure is excellent
- Recently completed a drill program that further confirms the existence and location of seams and contained coal quality
- Diverse and experienced Colombian management team consisting of mining and civil engineers, geologists, and an experienced social and environmental manager
- Country manager was formerly a member of the Board of Directors of the Federation of Colombian Coal Producers.
- Aion will proceed with performing underground bulk sampling of the different seams
- Aion has acquired land and possesses the legal title to the property, granting them the surface access rights to the land.

37% of the world's electricity and over 70% of the world's steel is produced using coal.

Coal plays a major role in delivering power across the globe – it is still the world's largest single source of electricity and will still contribute 22% in 2040. This figure is even higher in emerging markets – in Southeast Asia, coal will fuel 39% of electricity in 2040. *

REDUCING PARTICULATE EMISSIONS

Several technologies have been developed to control particulate emissions and are widely deployed worldwide including coal cleaning, electrostatic precipitators (ESP), fabric filters, wet scrubbers and hot gas filtration systems. As well as capturing particulates, these technologies can increase SO₂ removal, capture particulates and reduce the release of pollutants. Technologies can reduce particulate emissions by over 99.5% and are widely applied in both developed and developing countries.

CEMENT PRODUCTION

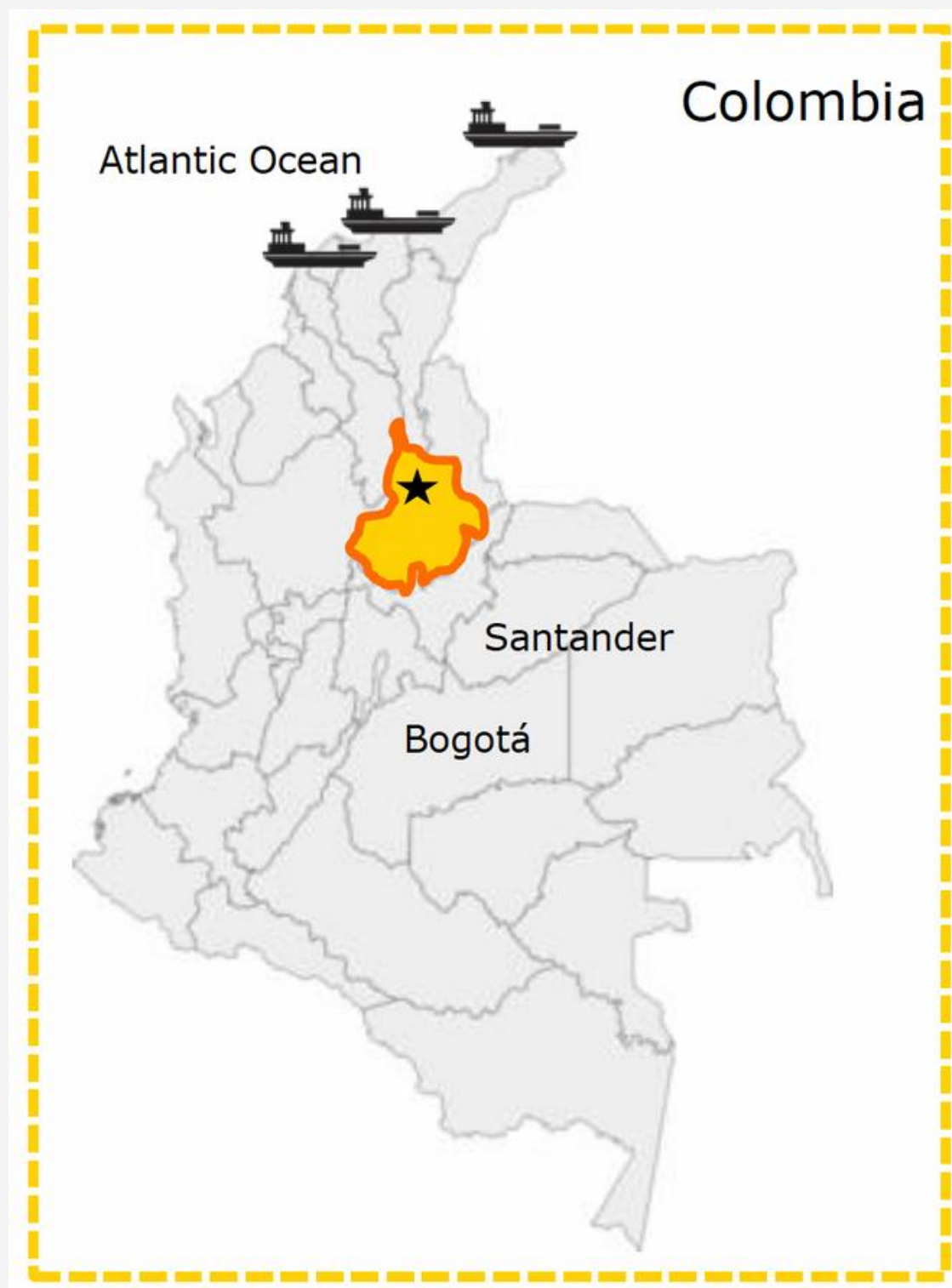
A high-temperature kiln, often fueled by coal, heats the raw materials of calcium carbonate (generally in the form of limestone), silica, iron oxide and alumina to a partial melt at 1450°C, transforming them chemically and physically into a substance known as clinker. This grey pebble-like material comprises special compounds that give cement its binding properties. Clinker is mixed with gypsum and ground to a fine powder to make cement. Coal combustion products (CCPs), such as Fly Ash also play an important role in cement manufacturing and in the construction industry.

ALUMINIUM PRODUCTION

Coal is a key energy fuel in the production of aluminum – a non-ferrous metal known for its lightweight properties and widely used in cars, trains, and airplanes to reduce the weight of these vehicles and their energy consumption. Coal accounts for over 60% of the energy used to produce aluminum.

Source: World Coal

PROJECT SUMMARY



- **Fully licensed, from Exploration to Production:**
Approved **180,000 Mt/year** possibility to increase
- **Environmental License Granted**
Mining concession granted for 43 + years
- **LOI's to purchase 100%** of bulk sample to production from top coal buyers
- SRK Consulting (UK) Ltd. NI 43-101 report by Paul Bright, Principal Geologist February 2012 outlining **Historical Measured/Indicated and Inferred Resources**
- **Estimated 50% High Volatile Coking – 50% Thermal**
- **Favorable market conditions & strong demand** of Colombian Coal for international markets
- **Mining friendly jurisdiction** with **Colombia** ranked among **top 10** producers of thermal and coking coal

HISTORICAL COAL RESOURCES

Type	Qty of Seams	Measured Resources	Indicated Resources	Inferred Resources	TOTAL
RESOURCES	8	1,846,470	4,339,147	16,471,037	22,656,654

* According to SRK Consulting (UK) NI 43-101 report dated February 2012 by Paul Bright, Principal Geologist Drilling Campaign of 2023 concentrated in 5% of the area of the mining concession. Geology shows the potential to find additional coal seams. **FORGE RESOURCES CORP'S QUALIFIED PERSONS HAVE NOT DONE SUFFICIENT WORK TO CLASSIFY THE HISTORICAL SRK ESTIMATE AS CURRENT RESOURCES OR MINERAL RESERVES AND IS NOT TREATING THE HISTORICAL ESTIMATE AS CURRENT MINERAL RESERVES OR RESOURCES.**

COAL QUALITY

Thermal & Coking Coal (main indicators)	Value (dry basis)
Gross Calorific Value (BTU/Lb)	11,800 to 13,900
Sulfur pct.wt	Ave. 1.6
Volatile Matter pct.wt	34%
Free Swelling Index (FSI)	< 8.0



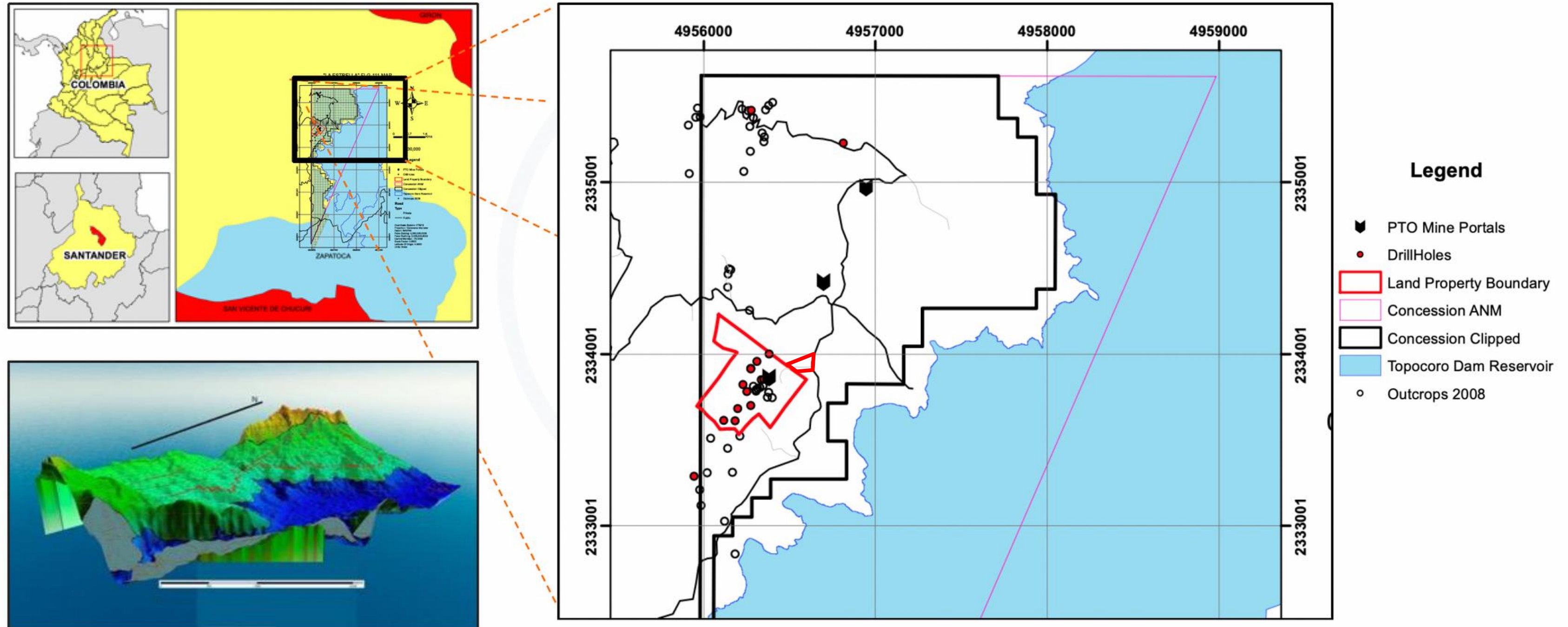
Photos taken Jan to May 2023

BULK SAMPLE READY PROJECT

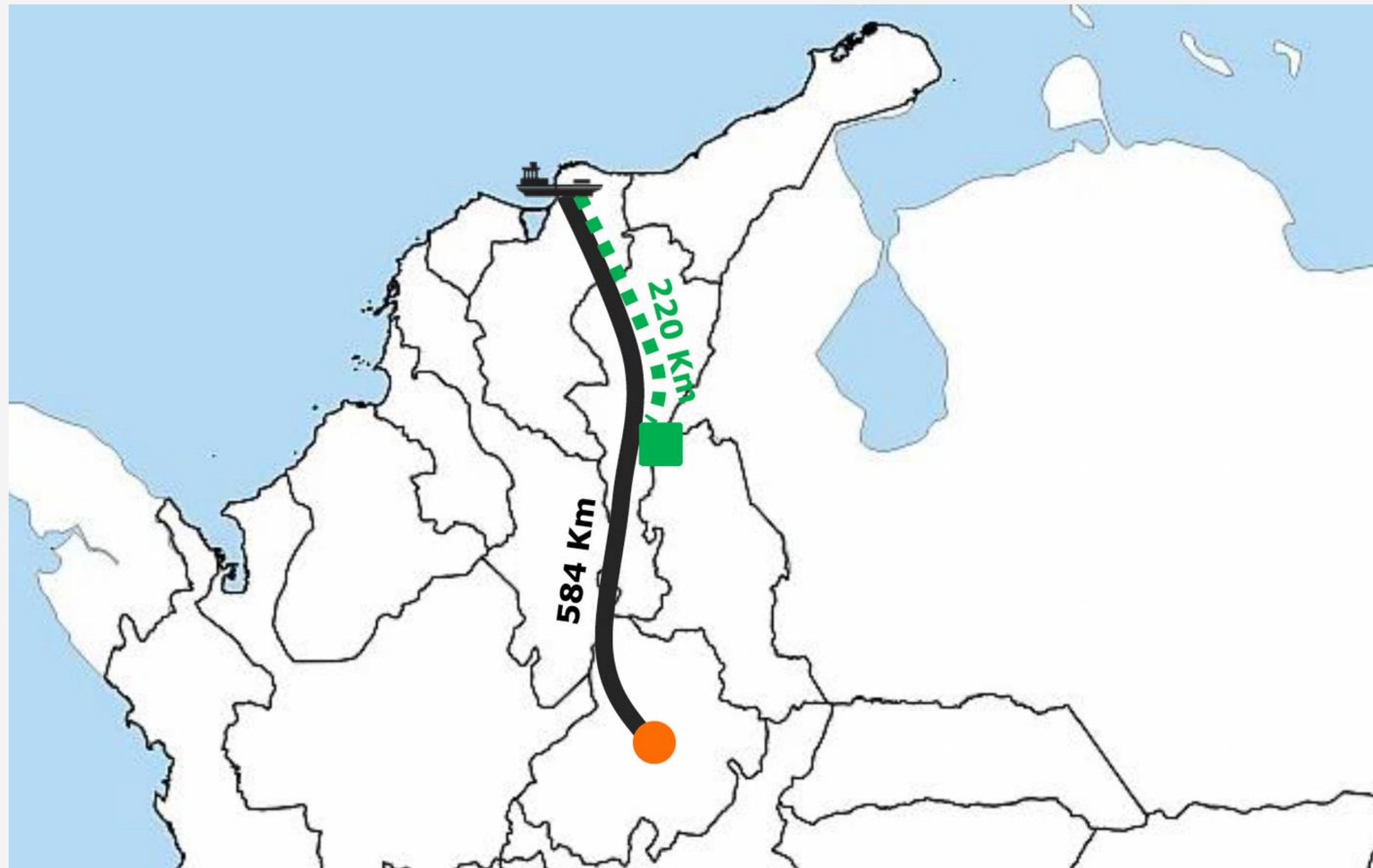
Coal Mining Concession	Description
Granted by:	Mining Agency of Colombia
Concession Number:	FLG-111
Concession Life:	43 + years
Area of Concession:	548 has
Licenses Status:	Ready to start underground bulk sampling: - Environmental License Granted - Approved exploration underground bilk sampling to development.
Historical Resources:	Based on: - SRK Consulting NI43-101 - Coking coal: 50% high volatile - Thermal coal: 50% high BTU's (+12,500 BTU's)
Infrastructure:	- Mine site on upgraded gravel road with great access to main highway - Water, electricity, phone signal at project site - Main facilities at project site for current operations, including terrace, housing, drilling core warehouse, cabins, among others.



PROPERTY LOCATION



LOGISTICS – UNDERGROUND BULK SAMPLING PROGRAM



-  Port of Santa Marta
-  National Highway
-  Fenoco Railway
-  Chiriguaná Train Station
-  La Estrella Coal Project

The distance between the La Estrella Project site and the Santa Marta port offers two transportation options. The first involves a 9-kilometre off-road route, followed by a 575-kilometre journey on the National Highway, taking approximately 10 hours by truck. An alternative is road travel to the Chiriguaná Train station (350 kilometres, 6 hours), followed by a 220-kilometre train journey to the port. A potential bulk coal buyer seeks FOT (Free on Truck) delivery at the project site.

UNDERGROUND BULK SAMPLE STRATEGY

Exploration Plan	Description
Approved Bulk Sampling Plan:	<ul style="list-style-type: none"> ▀ Development of main portal and inclined + crosscut cutting all seams ▀ Testeros / Reversed Steps Method for + 40° ▀ Blast and Slusher / Room & Pillar for – 40°
Initial Underground Bulk Sampling Program Approved:	15,000 Mt/month (180,000 Mt/year)
Dip Angle:	24° to +50° Dip
Seams Quantity:	<ul style="list-style-type: none"> ▀ 8 seams in total with the exploration done to date ▀ 5 major potentially economic seams (all outcrop)

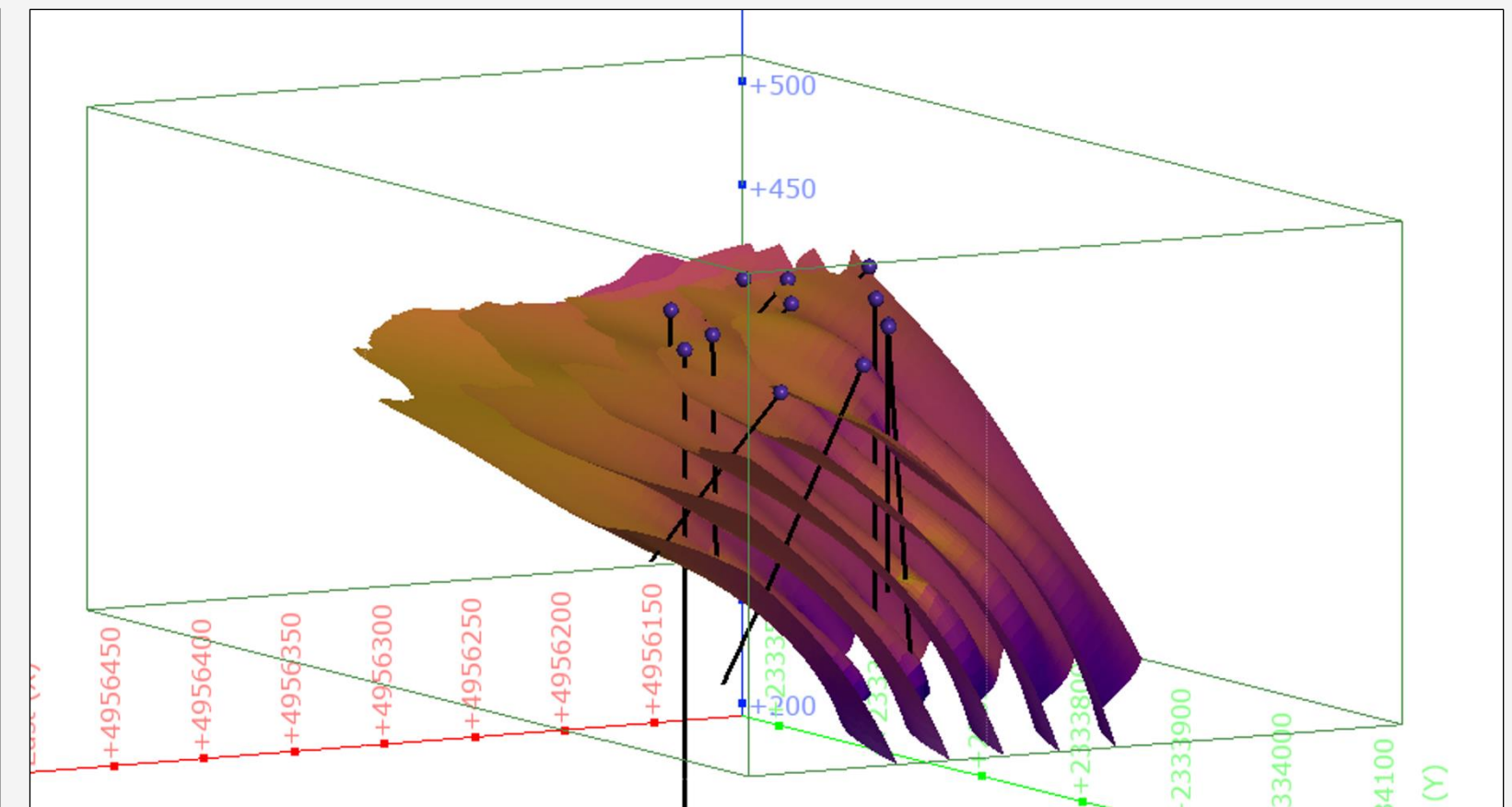
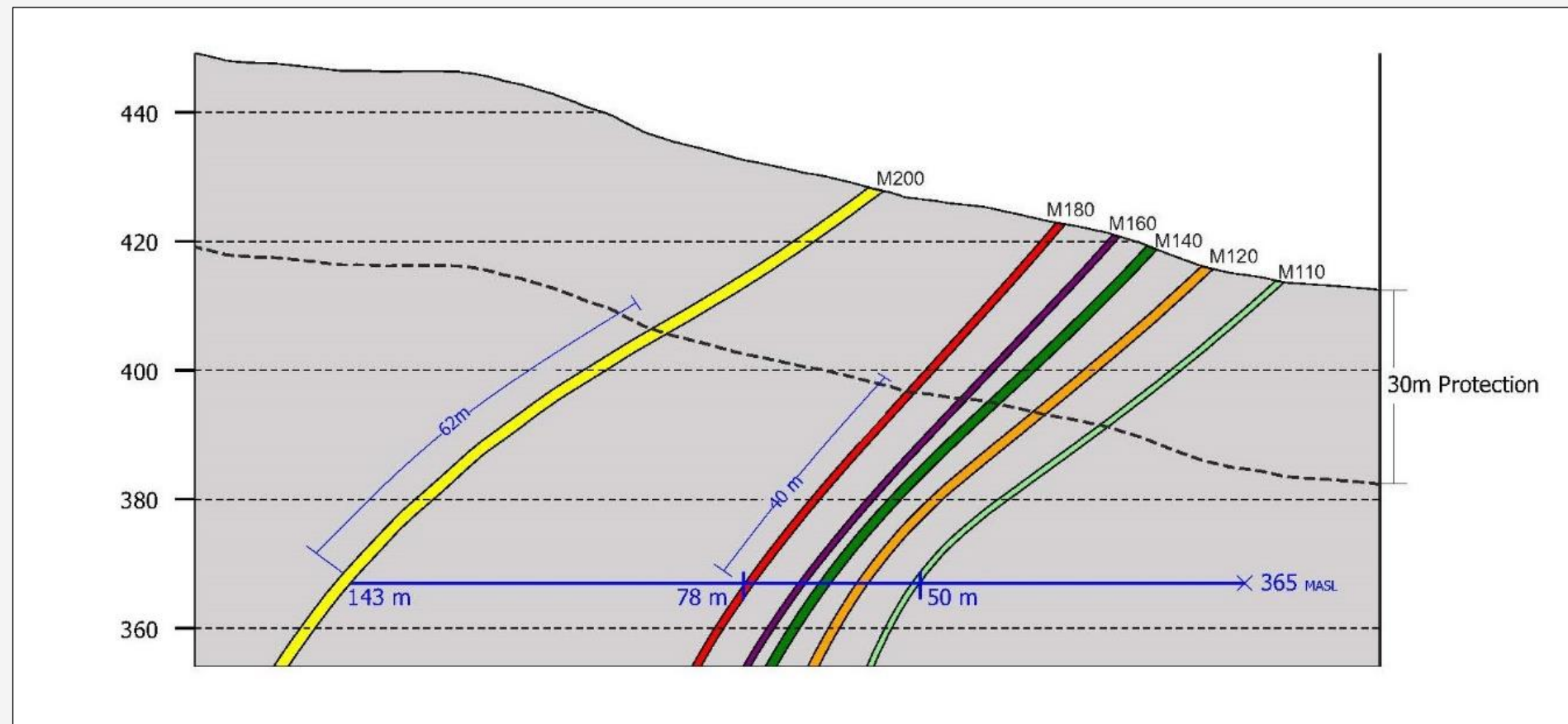
PILOT DRILLING COMPLETED FOR DECLINE

- Pilot Drilling completed in August 2024 to provide critical data about the soil conditions that will help guide the final design of the decline
- 175 metre pilot hole complete
- The pilot hole runs the distance of the proposed decline from the approved portal location to the level of the first planned crosscut for the bulk sampling program, reaching 6 coal seams: M200, M180, M160, M140, M120 and M110



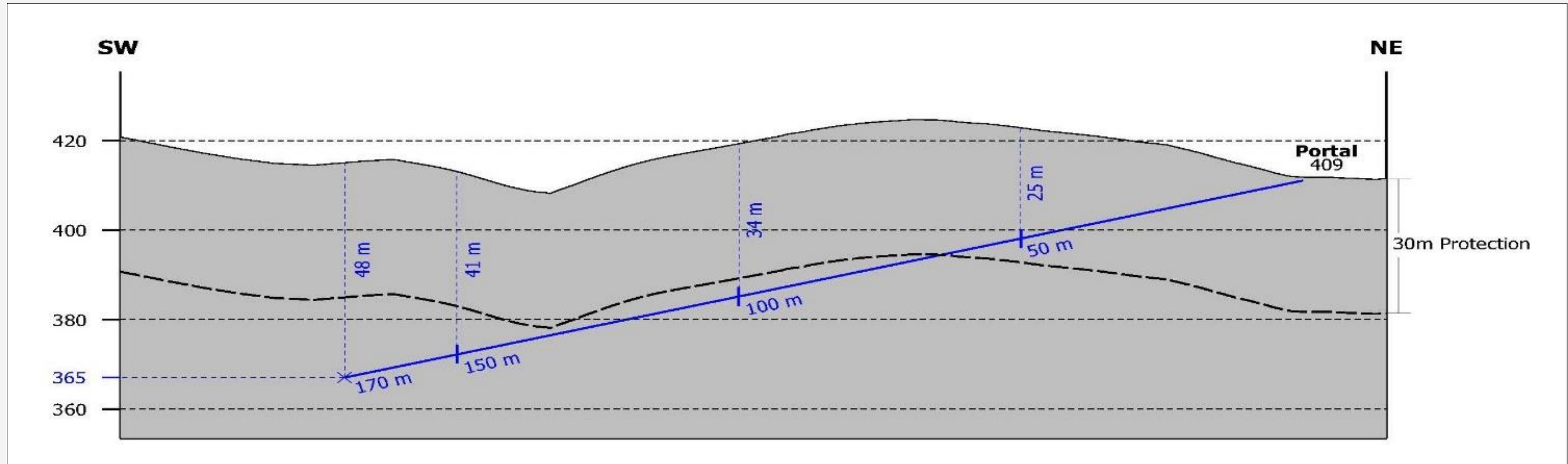
Completed – Decline pilot drilling

UNDERGROUND BULK SAMPLE STRATEGY



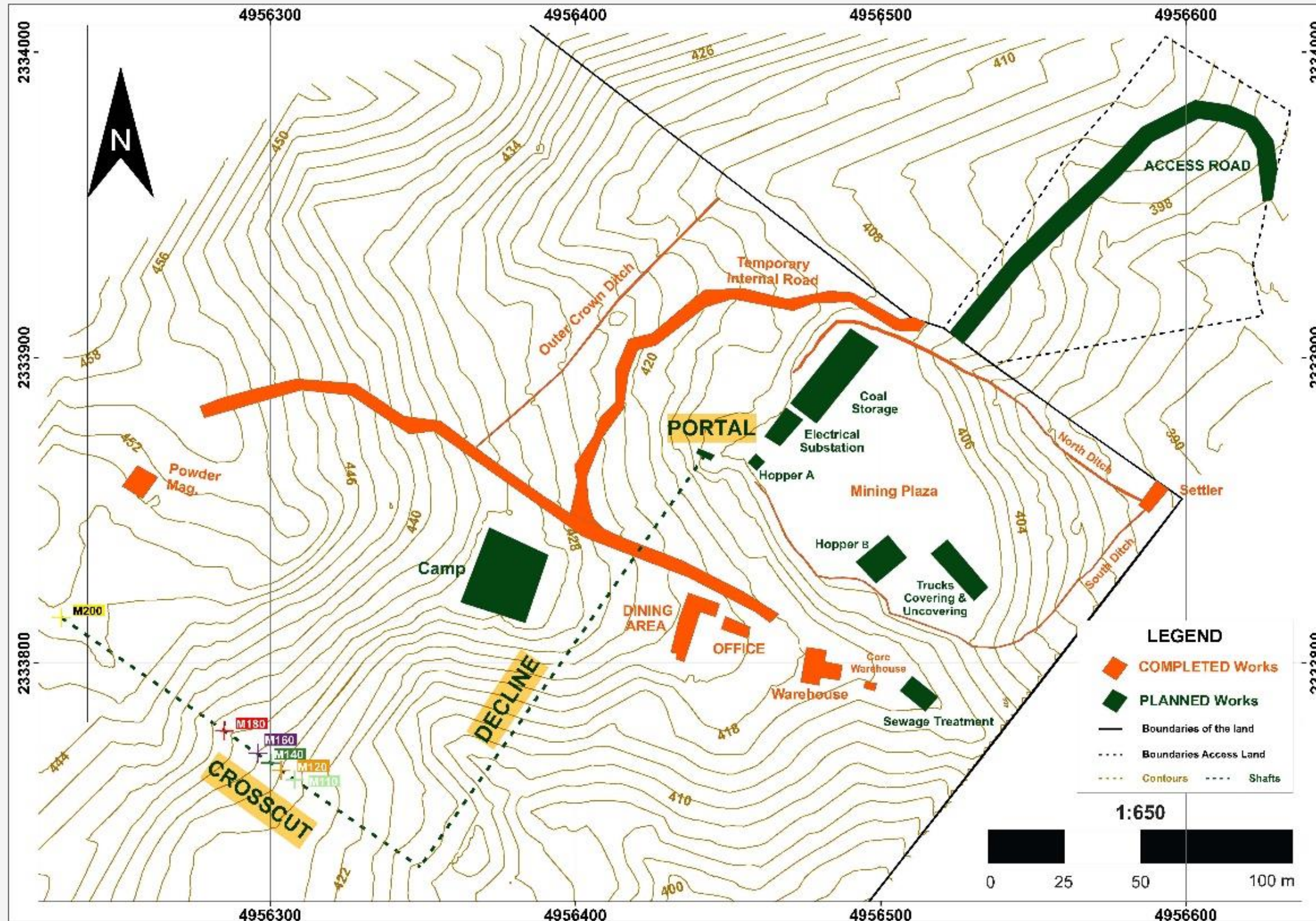
- Bulk sampling provides a more detailed assessment of the deposit, which helps in refining the quantity and quality of resource estimates.
- The initial planned crosscut for the bulk sampling program will reach 6 coal seams: M200, M180, M160, M140, M120 and M110.
- Drilling has shown the quality of the coal GCV (Gross Calorific Value) averaging 12,400 BTU with some samples reaching 13,900 BTU.
- Seams M160, M140 and M110 with metallurgical coal potential showing FSI of up to 8.

UNDERGROUND BULK SAMPLE STRATEGY



- Comprehensive efforts in engineering, geotechnical analysis, and site development are laying the groundwork for a bulk sampling program of an initial 20,000 tonnes.
- It is estimated the decline would give early access to approximately 200,000 tonnes of coal.
- The bulk sample potentially provides the company with revenue to advance the project.

PRELIMINARY PROJECT ADVANCMENTS



Site Development Map

Site development plan in place to show the location of infrastructure within the property boundaries

Completed

- Mining Plaza (~5000 m²)
- Drainage works
- Camp dining and kitchen
- Temporary internal roads
- Core shack
- Warehouse
- Offices

Planned / In Progress

- Camp housing
- Electrical substation
- Improved property access road
- Hoppers and processing equipment
- Coal Storage
- Water treatment facilities

PRELIMINARY PROJECT ADVANCMENTS



Aerial view of the project



Outcropping coal during development

PRELIMINARY PROJECT ADVANCMENTS



Enhancement of water management systems and slope control



Camp kitchen construction

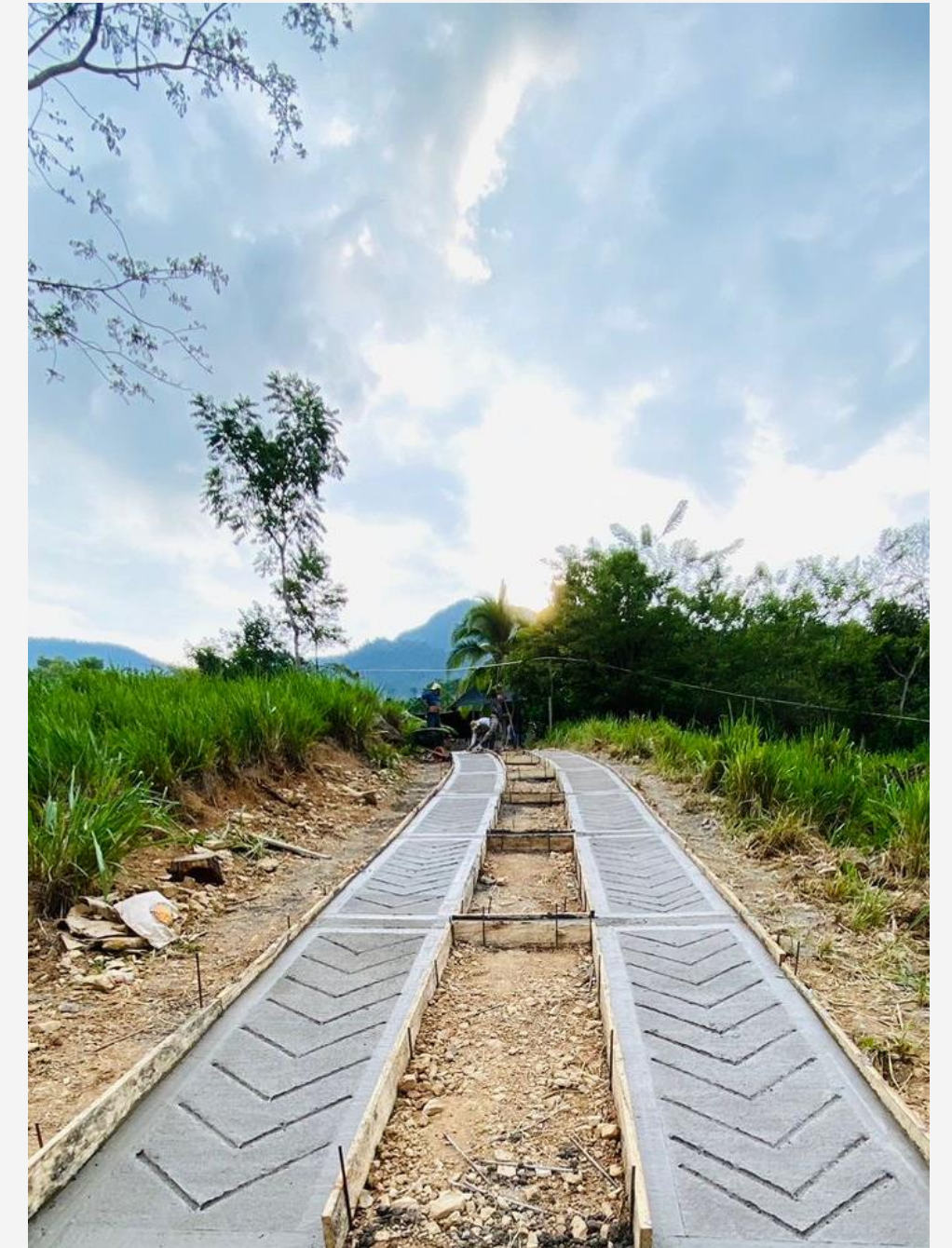


Terrace construction exposes coal seams at surface

PRELIMINARY PROJECT ADVANCMENTS



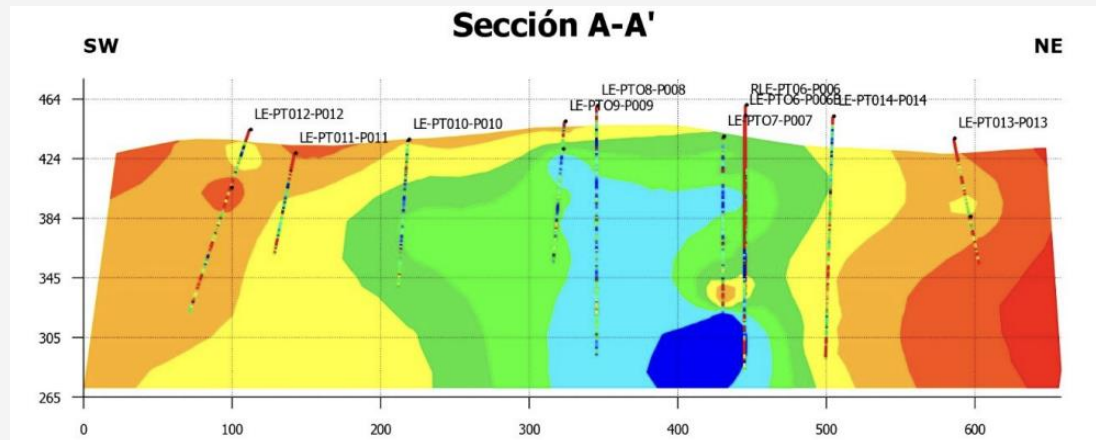
Completed - construction of the powder magazine



Completed – Road construction

AION RECENT DRILL PROGRAM SUPPORTS HISTORICAL WORK

From January to May 2023, a 2nd drilling program of 1,325 metres was completed at the site, establishing the continuity and reliability of the deposit and coal sequences.



2023 EXPLORATION ADVANCEMENT



2023 Drill Program



Exploring Surface Outcrops



Exploring Surface Outcrops

SOCIAL AND COMMUNITY ENGAGEMENT

Company's team has been actively engaging with the community and developing early actions to characterize, socialize and to impact the wellbeing of its neighbors.



COMMITMENT TO THE COMMUNITY AND ENVIRONMENT



EDUCATION

In the municipality of Betulia, there are three schools focused on academic development and supported with infrastructure, materials, and communication resources. Additionally, these schools actively seek out training programs to enhance professional development.

WATER

We aim to expand water infrastructure to better serve the community by increasing water availability. Furthermore, our commitment includes full compliance with the management and treatment of water used in our mining operations.

FORESTATION, FLORA AND FAUNA

Our goals include promoting and implementing reforestation efforts in the region and ensuring the preservation of native flora and fauna habitats.

INFRASTRUCTURE

We are committed to ongoing improvement and maintenance of access roads to Betulia, as well as the development of infrastructure that fosters trade and business growth between Betulia and neighboring regions.

SUPPORT OF OTHER ECONOMIC ACTIVITIES

We aim to encourage the establishment of new businesses that contribute to the project's development and to enhance trade and connectivity between Betulia and other commercial destinations.

COMMUNICATIONS

Our objective is to enhance the capacity and quality of communication infrastructure in the area, providing improved access to cell phone signals and internet connectivity.

CULTURE

We will create spaces and organize events that promote and nurture local culture, strengthen community traditions, and foster unity among residents.

COAL PRICE - AVERAGE COKING & THERMAL COAL



**Coking Coal
FOB CAD/Mt**

**Average for 2023:
\$387 CAD/Mt**

**Average for 2022:
\$437 CAD/Mt**

**Max Price for 2022:
\$792 CAD/Mt**

**Thermal Coal
FOB CAD/Mt**

**Average for 2023:
\$240 CAD/Mt**

**Average for 2022:
\$368 CAD/Mt**

**Max Price for 2022:
\$614 CAD/Mt**

Financial Model Assumptions

Scenarios	Highest Range Price CAD FOB/Mt	Lowest Range Price CAD FOB/Mt	Month of Stabilization	Production Reached
High	280	130	48	100%
Base	200	120	40	90%
Low	160	110	36	80%

*Statistics taken from Sept 2024 from different Coal Index and Prices providers

** Mt = Metric Tonne

COAL PRICE - MARGINS & BREAKEVEN ANALYSIS



CAD	Current	High	Base	Low	Breakeven
Avg FOB Price CAD / Mt Coal	\$ 204	\$ 247	\$ 187	\$ 155	\$ 111
Revenue/Mt	\$ 204	\$ 247	\$ 187	\$ 155	\$ 111
Production Cost/Mt	\$ 46	\$ 46	\$ 46	\$ 46	\$ 46
Gross Profit/Mt	\$ 158	\$ 201	\$ 141	\$ 109	\$ 65
Production Margin/Mt	77%	81%	75%	70%	59%
Full FOB Cost/Mt	\$ 111	\$ 111	\$ 111	\$ 111	\$ 111
Net Profit/Mt	\$ 93	\$ 136	\$ 76	\$ 44	\$ 0
Net Margin/Mt	45%	55%	40%	28%	0%

Truck Freight to Port: CAD 29/Mt
Port Costs: CAD 15/Mt
Additional Admin Costs: CAD 12/Mt

* Mt = Metric Tonne

POTENTIAL REVENUE - BULK SAMPLING 20k Mt



CAD	Current	High	Base	Low	Breakeven
Avg FOB Price CAD / Mt	\$ 204	\$ 247	\$ 187	\$ 155	\$ 111
Revenue / 20k Mt	\$ 4,080,000	\$ 4,940,000	\$ 3,740,000	\$ 3,100,000	\$ 2,220,000
Avg FOT Price CAD / M	\$160	\$203	\$143	\$111	\$67
Revenue / 20k Mt	\$3,200,000	\$4,060,000	\$2,860,000	\$2,220,000	\$1,340,000

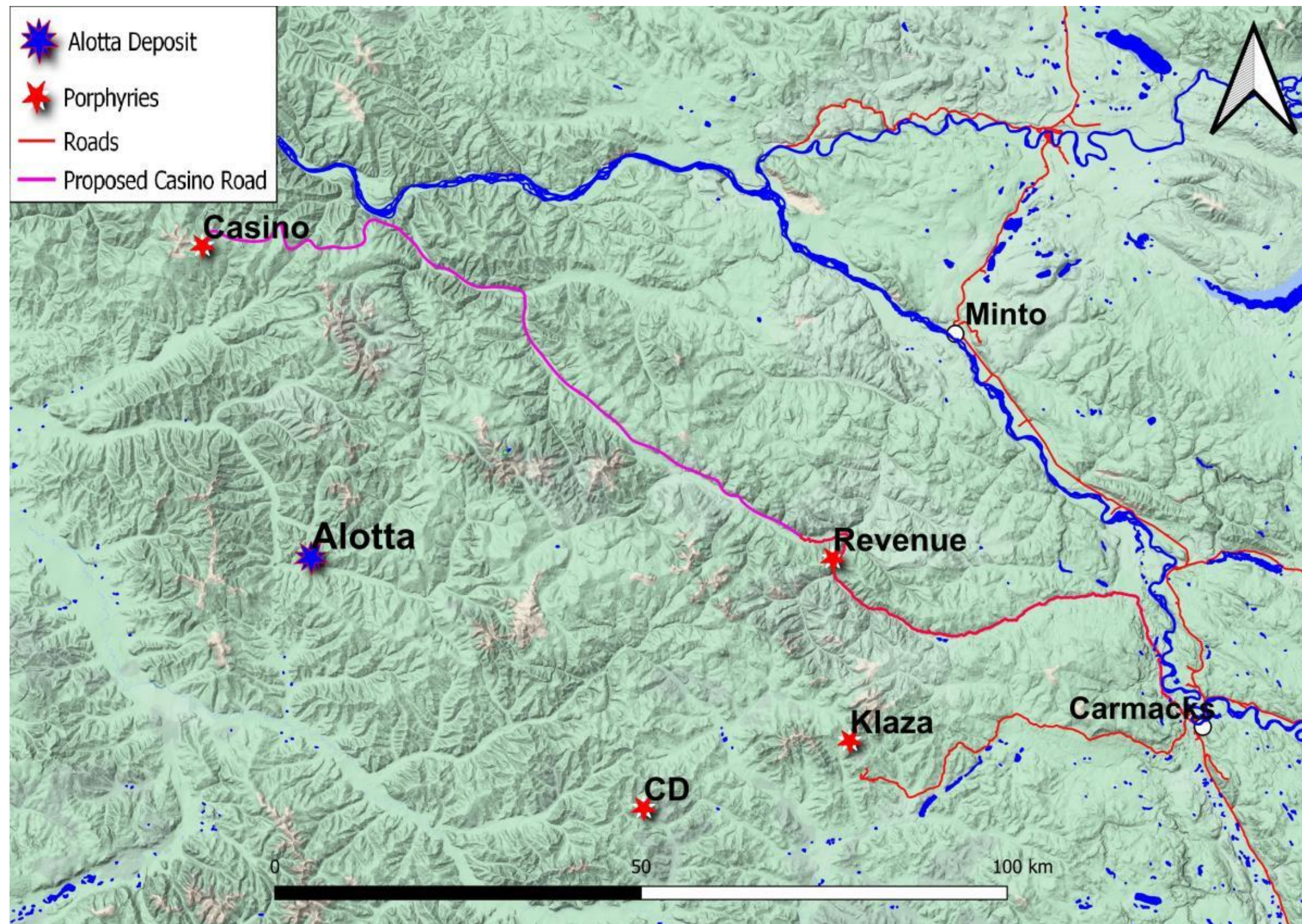
- Mt = Metric Tonne
- FOT = Free On truck (Production picked up at the site by buyer).

ALOTTA EXPLORATION PROJECT

Yukon, Canada



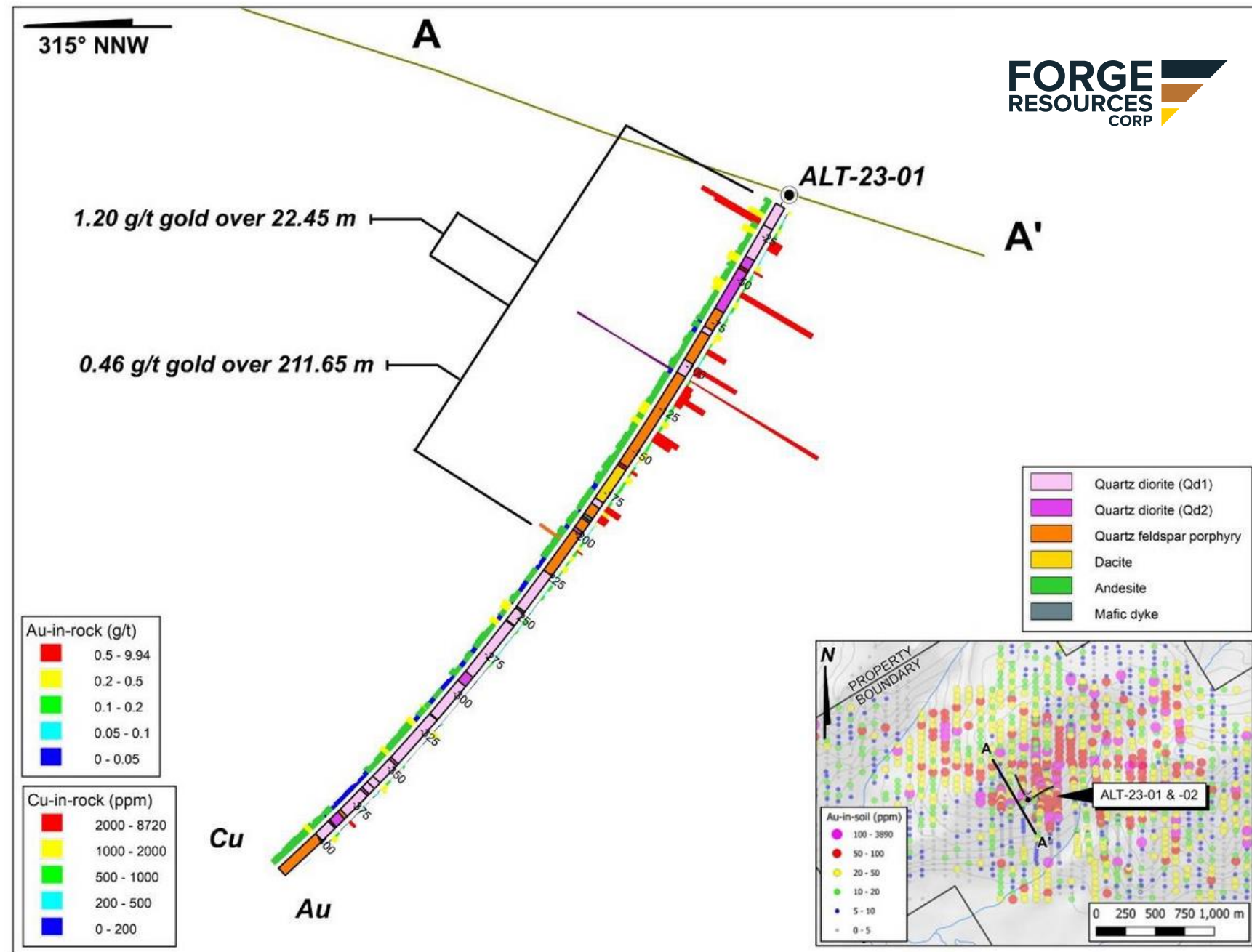
ALOTTA IS A WORLD-CLASS OPPORTUNITY



- The Alotta property consists of 230 mineral claims that cover 4,723 hectares.
- Situated approximately 40 kilometres south-east of Western Copper and Gold's (TSX: WRN) Casino deposit, one of the largest undeveloped Gold/Copper deposits in the World.
- The Alotta is located in the same Dawson Range intrusive complex that hosts the Casino deposit.
- No glaciation indicates no dispersion (expansion) of the in-soil geochemical anomalies.
- Proposed road from the Revenue Mine to Casino shown in purple.

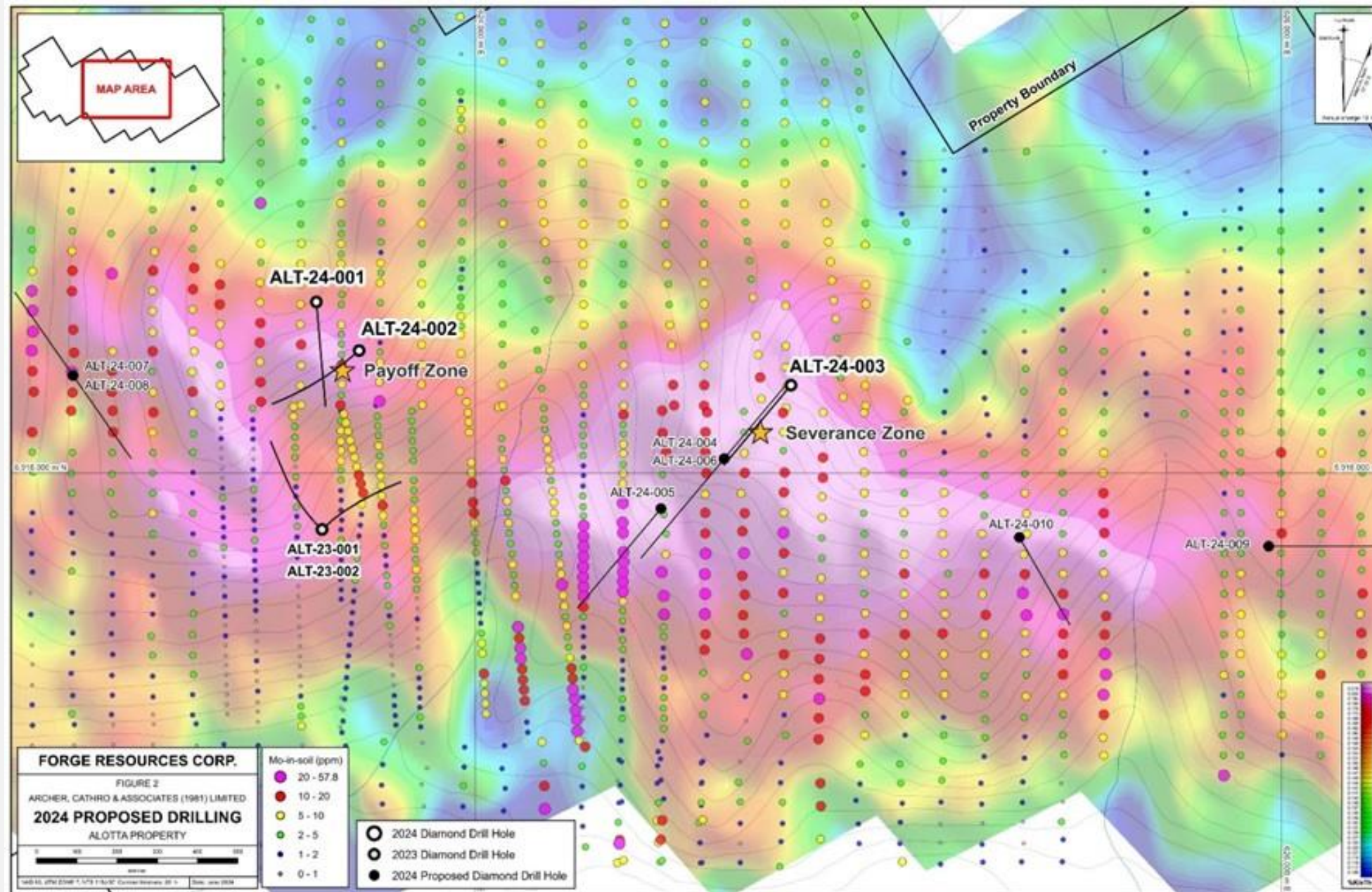
ASSAY RESULTS – 2023 DRILLING CAMPAIGN

ALT-23-001 / ALT-23-002



Hole Number	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (ppm)
ALT-23-001	7.35	219.00	211.65	0.46	191
<i>including</i>	97.55	120.00	22.45	1.20	233
<i>including</i>	104.97	105.61	0.64	9.94	3150
ALT-23-002	62.86	162.00	99.14	0.30	153

2024 DRILLING CAMPAIGN

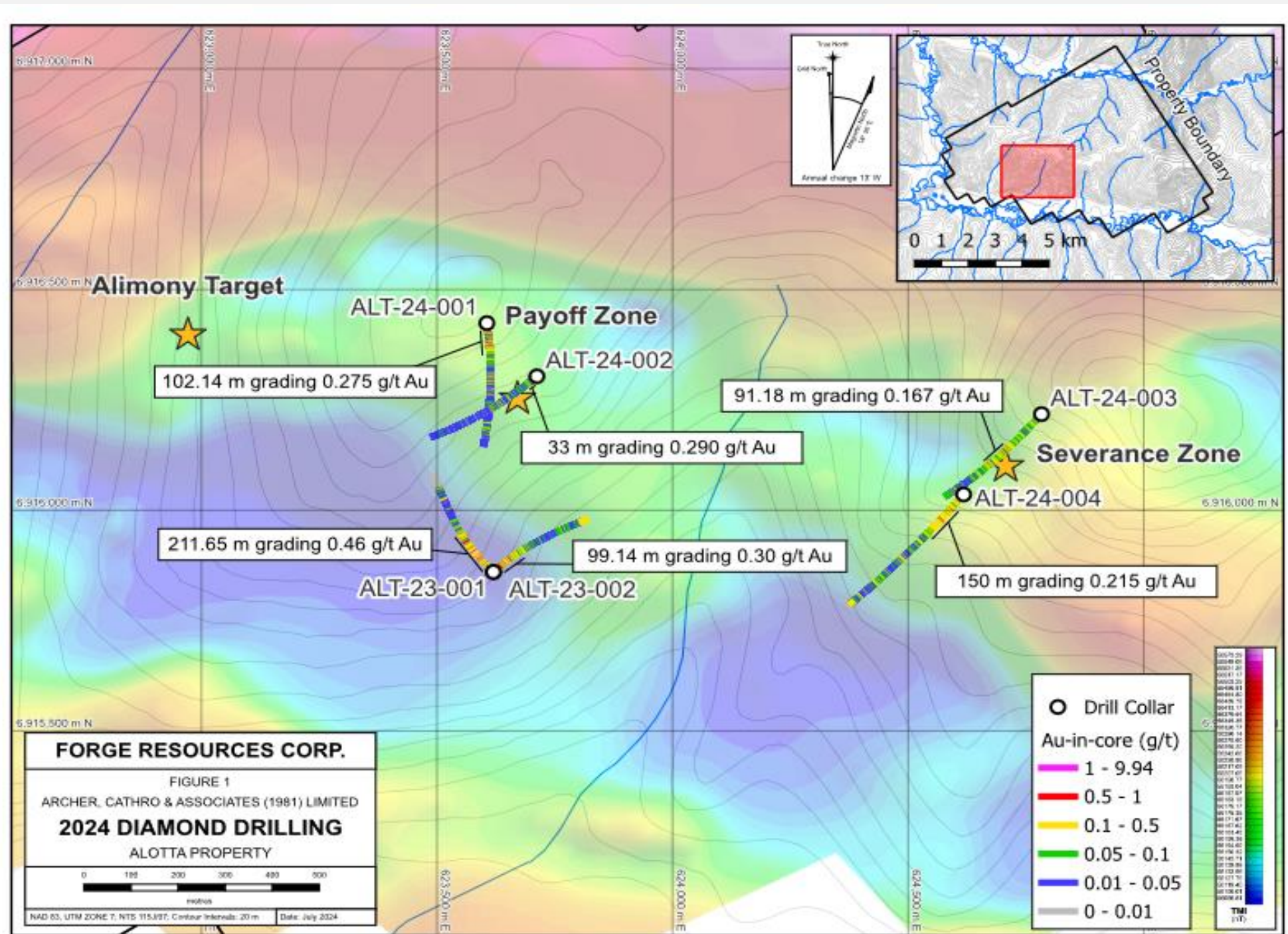


4 drill holes completed in 2024 for a total of 1,815 metres as part of the continuation of the fall 2023 diamond drilling program that paused in for the winter season.

Payout and Severance Zones
Significant surface mineralization, which comprise highly anomalous gold, copper and molybdenum values. Represent the areas of the property with significant (>1 g/t gold) rock values on surface.

Alimony and Commission Targets
Alimony is a 1200 m by 500 m molybdenum-gold soil anomaly that coincides with overlapping chargeability and resistivity anomalies. Commission is a 1500 m by 1000 m gold-copper-molybdenum soil anomaly, which corresponds to magnetic low to moderate response. A well constrained resistivity anomaly is present that coincides with strongly anomalous gold and copper soil values.

OBSERVATIONS - 2024 DRILLING CAMPAIGN



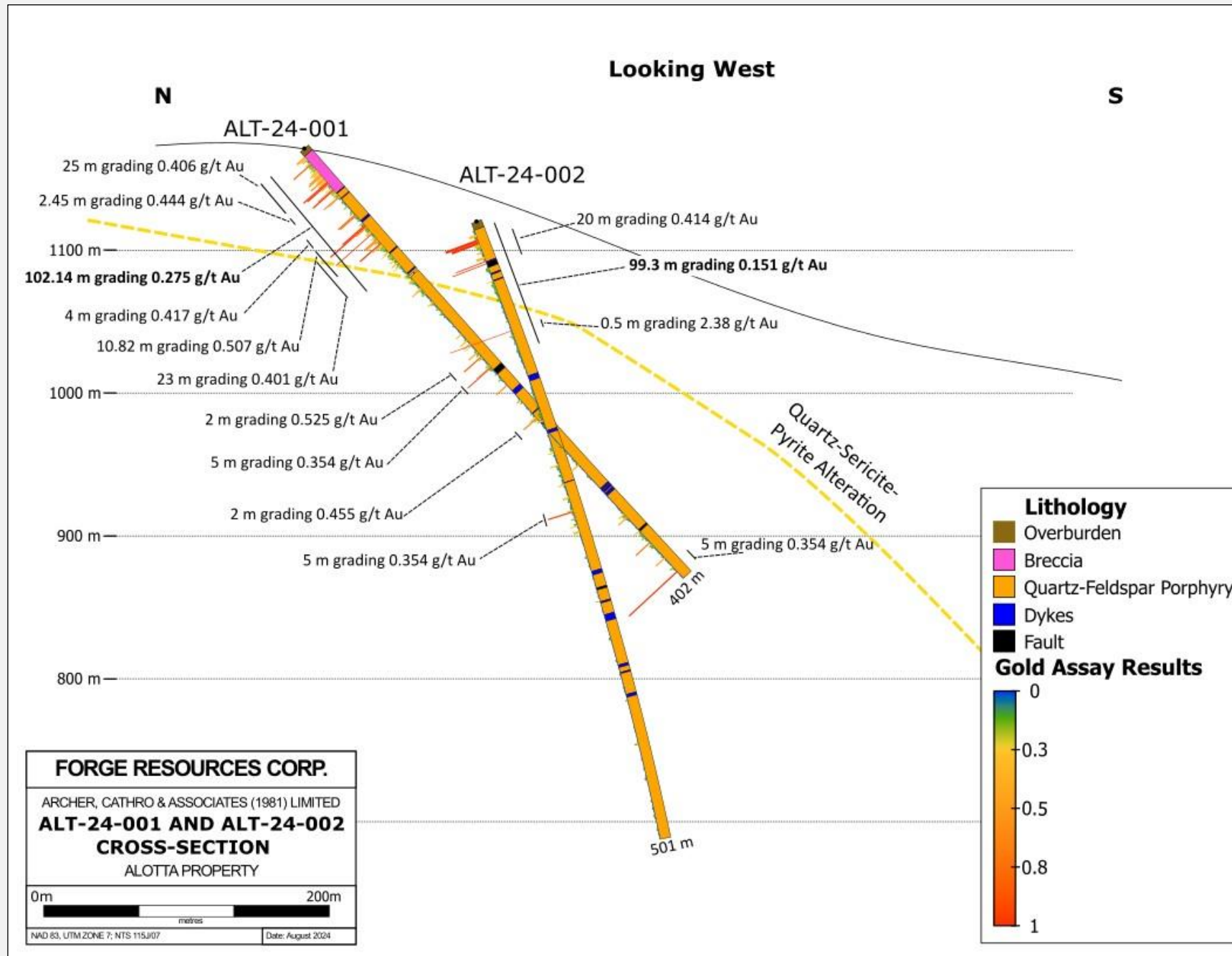
- All holes completed on the property has intercepted potentially economic gold concentrations, most of which occur near surface.

- Higher grade gold mineralization is associated with Quartz-Sericite-Pyrite (QSP) alteration that is consistent with higher and/or flanking portions of porphyry deposits

- Gold mineralization is occurring in several phases of the porphyry system.

ASSAY RESULTS – 2024 DRILLING CAMPAIGN

PAYOFF ZONE: ALT-24-001 / ALT-24-002



Hole Number	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (ppm)
ALT-24-001	4.36	402	397.64	0.132	0.433	89.86
<i>including</i>	4.36	106.5	102.14	0.275	0.717	141.77
<i>including</i>	11	36	25.00	0.406	0.532	92.72
<i>including</i>	65.83	76.65	10.82	0.507	0.902	224.23
<i>including</i>	68	91	23.00	0.401	0.592	148.99

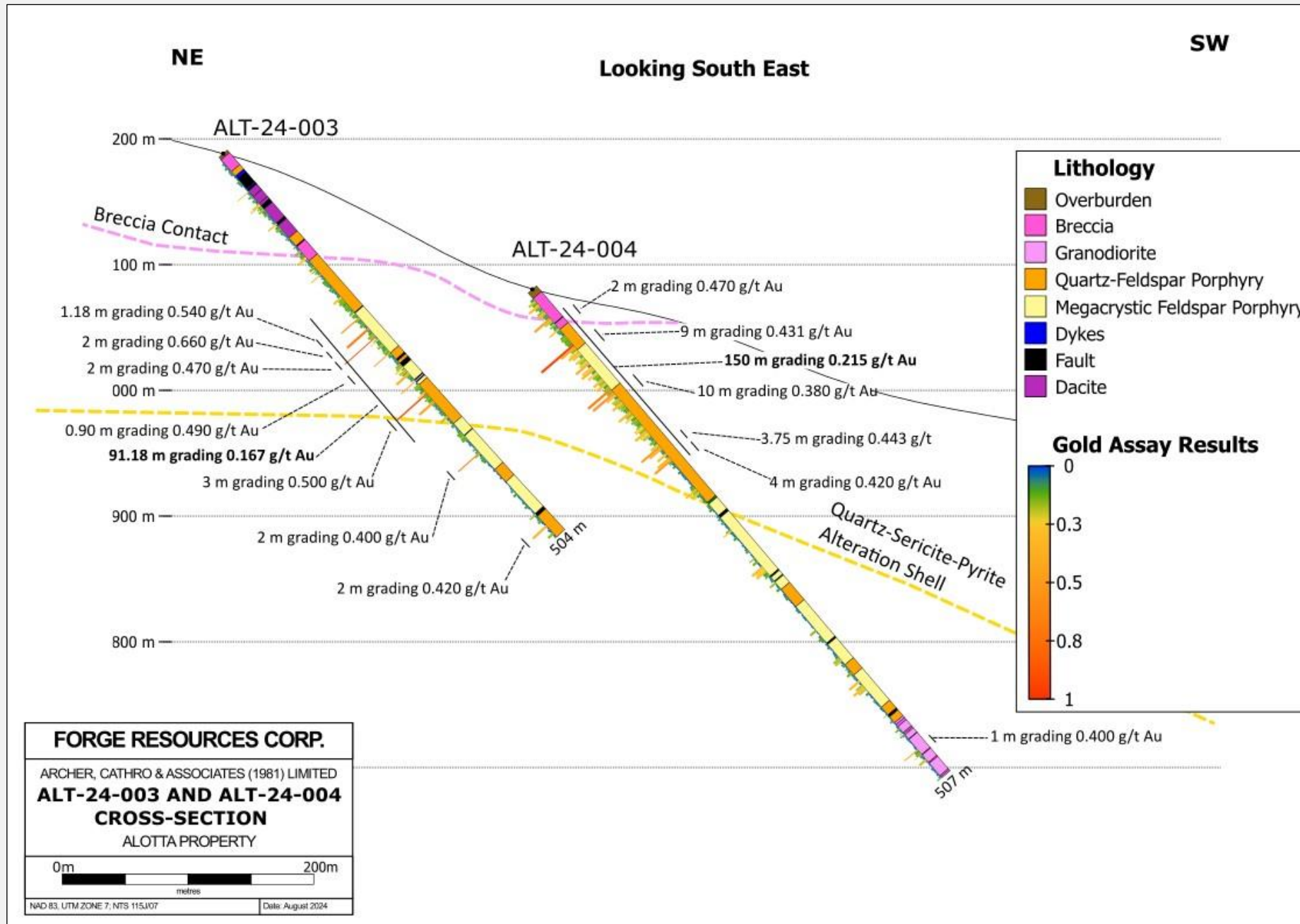
Hole Number	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (ppm)
ALT-24-002	5.7	105	99.30	0.151	0.450	85.23
<i>including</i>	5.7	39	33.30	0.290	0.497	93.60
<i>including</i>	13	33	20.00	0.414	0.414	82.11

ALT-24-001/002 of the 2024 drill program were completed at the Payoff Zone Area, located approximately 500 m north of the 2023 drilling

The Payoff Area is defined by significant surface mineralization comprising strongly elevated gold, copper and molybdenum soil anomalies and rock samples up to 8.73 g/t gold and 166 ppm molybdenum.

ASSAY RESULTS – 2024 DRILLING CAMPAIGN

SEVERANCE ZONE: ALT-24-003 / ALT-24-004



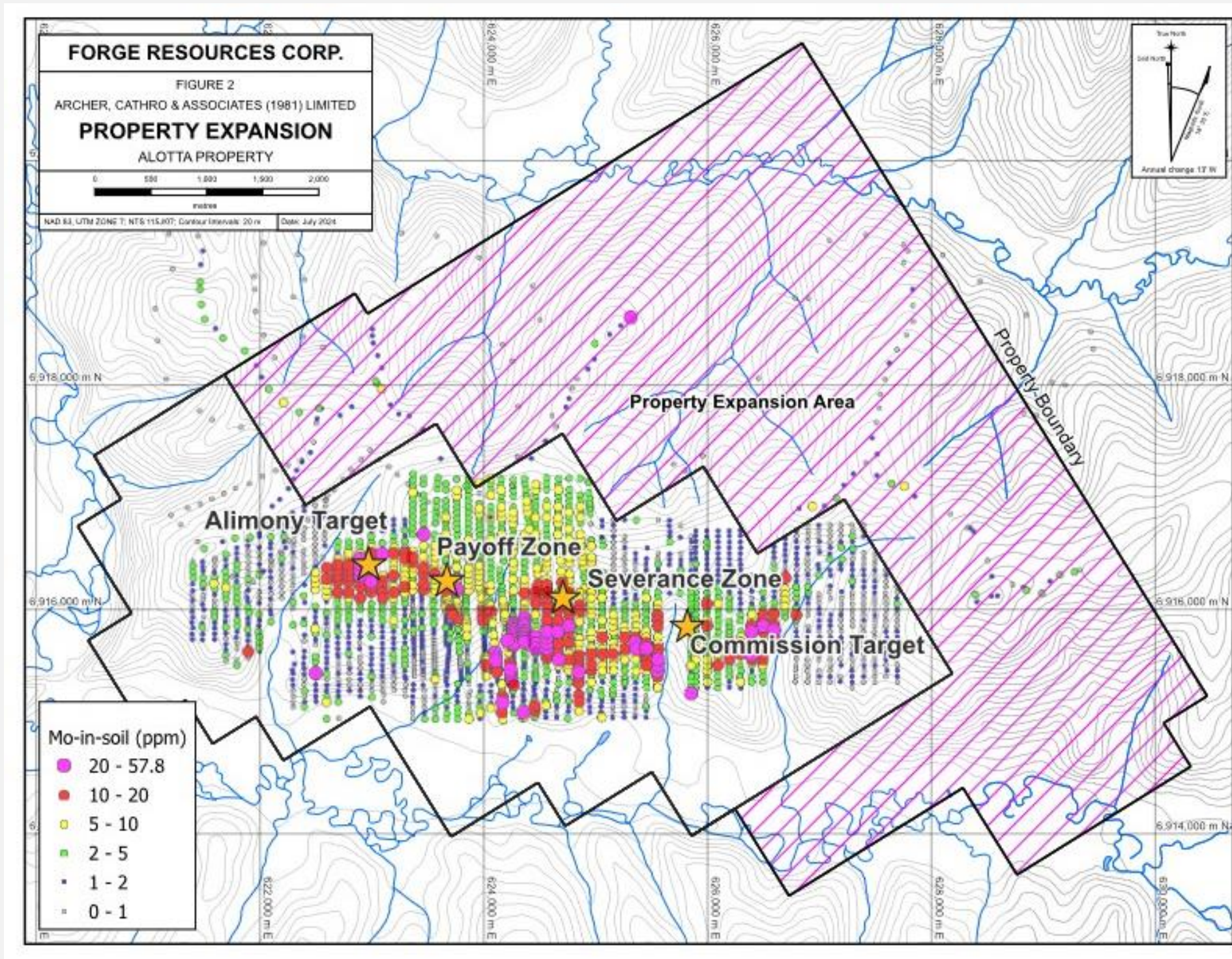
Hole Number	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (ppm)
ALT-24-003	168.82	260	91.18	0.167	0.479	227.89

Hole Number	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)	Cu (ppm)
ALT-24-004	6	507	499.00	0.115	0.385	190.00
<i>including</i>	26	176	150.00	0.215	0.544	281.92
<i>including</i>	54	63	9.00	0.431	0.362	227.29
<i>including</i>	98	108	10.00	0.38	1.128	343.40
<i>including</i>	100	108	8.00	0.435	1.257	360.25

ALT-24-003/004 were collared approximately 1200 metres east of Payoff Area drill holes ALT-24-001/002 ending at 405 and 507 metres respectively.

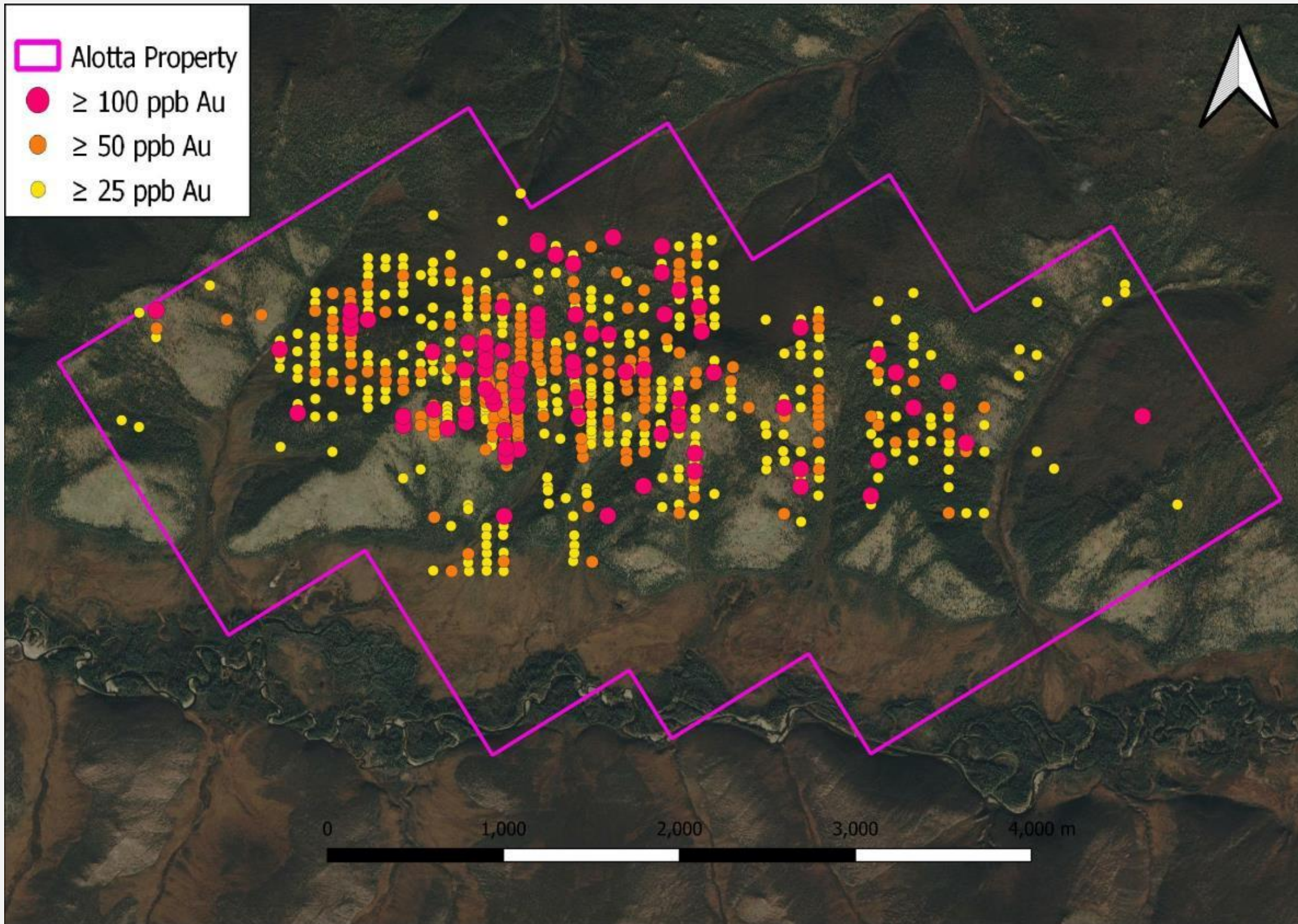
The purpose of these holes was to test an area of anomalous molybdenum, copper and gold in soil geochemistry. Both holes encountered mineralization throughout their entire lengths and in several intrusive phases.

EXPANSION OF LAND PACKAGE BY 55%



- Since June 15, 2024, Forge has staked an additional 134 claims, covering a 2,797 hectares (27.97 km²) area, to expand the Alotta project by 55%.
- Claims were staked to cover prospective soil geochemistry and geophysical signatures that were off the claim block.
- The property now covers a total area of 4,723 hectares (43.43 km²).

OVER 4 x 1 KM OF IN-SITU GOLD SOIL GEOCHEMISTRY

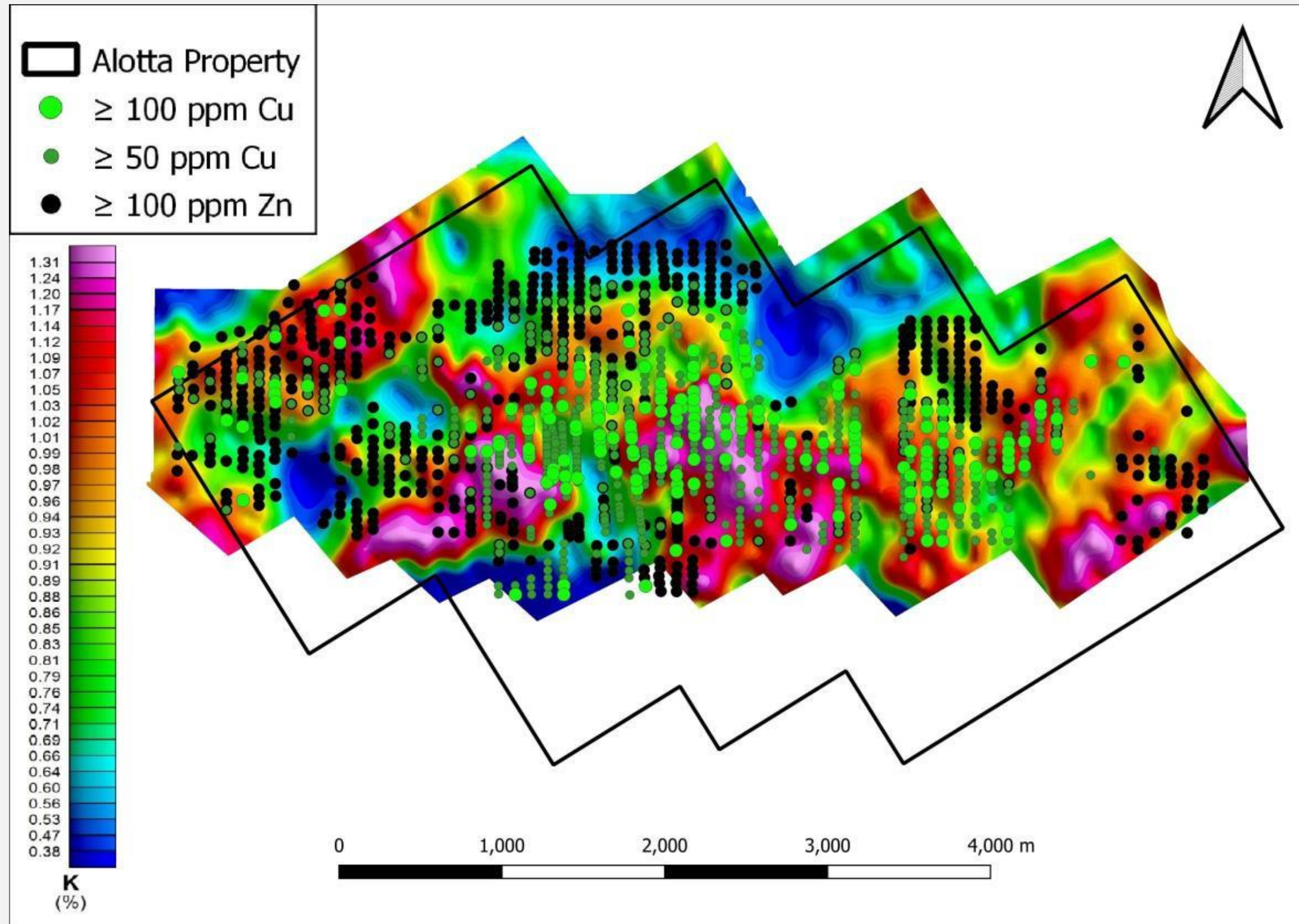


The adjoining Google vertical view map provides a view of the topography with anomalous gold-in-soil geochemistry overlaid.

No glaciation indicates no dispersion (expansion) of the in-soil geochemical anomalies.

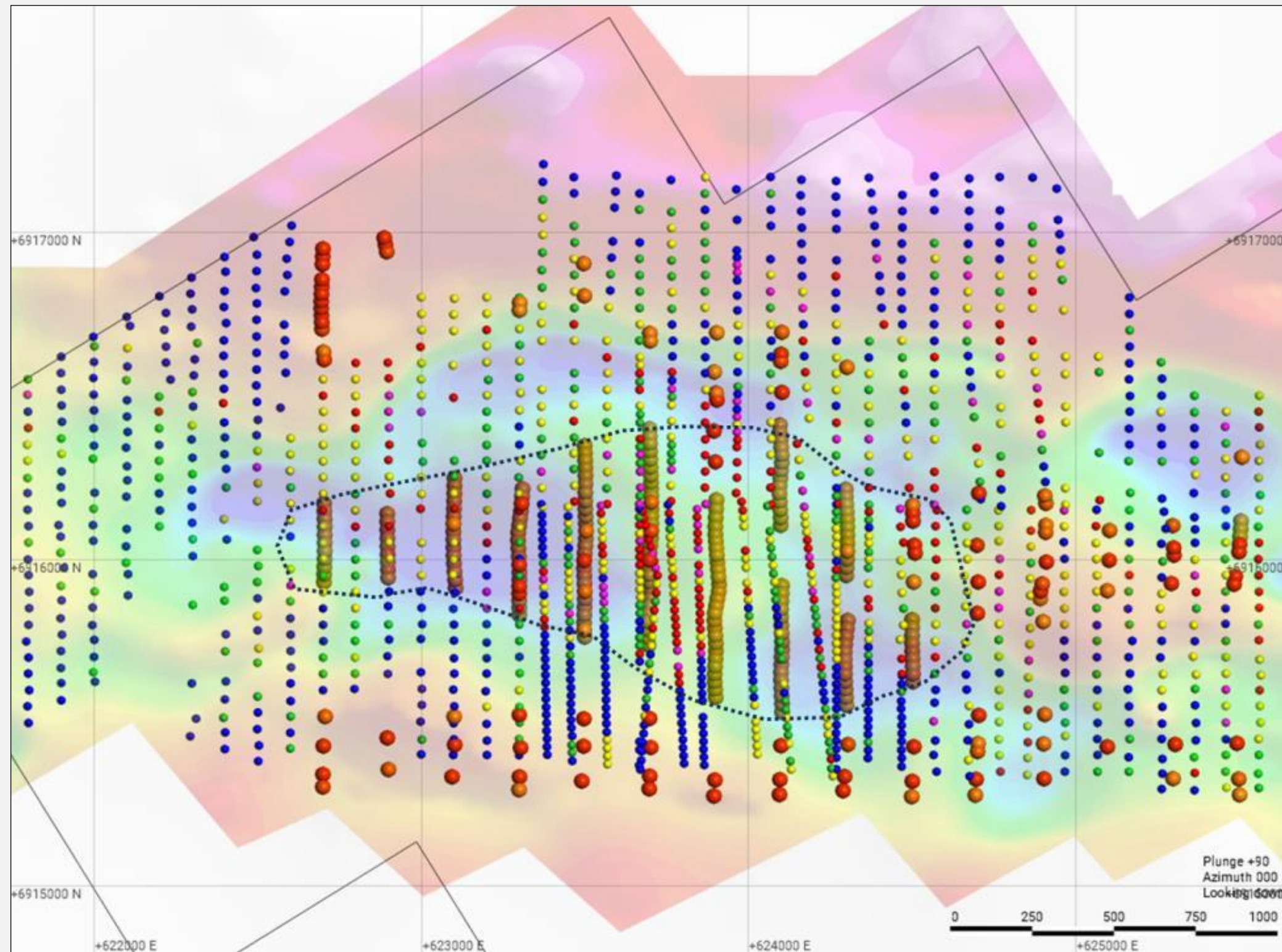
The anomalous gold in soil geochemistry remains open in several directions


EVIDENCE OF LARGE HYDROTHERMAL SYSTEM RELATED TO PORPHYRY MINERALIZATION





- Area of interest where magnetite depletion occurs in the intrusive complex typically consisting of moderate to high magnetics.
- Magnetic depletion is probably the result of sulphur enriched, hydrothermal fluids reacting with magnetite to develop sulphide mineralization.
- Coincident copper/gold in-soil anomalies to areas of magnetic depletion further supports the porphyry model.
- Typical of Base Metal Zonation of Alkalic Porphyry systems base metals such as zinc are distal to the central copper-gold area of mineralization.


INDUCED POLARIZATION SURVEY



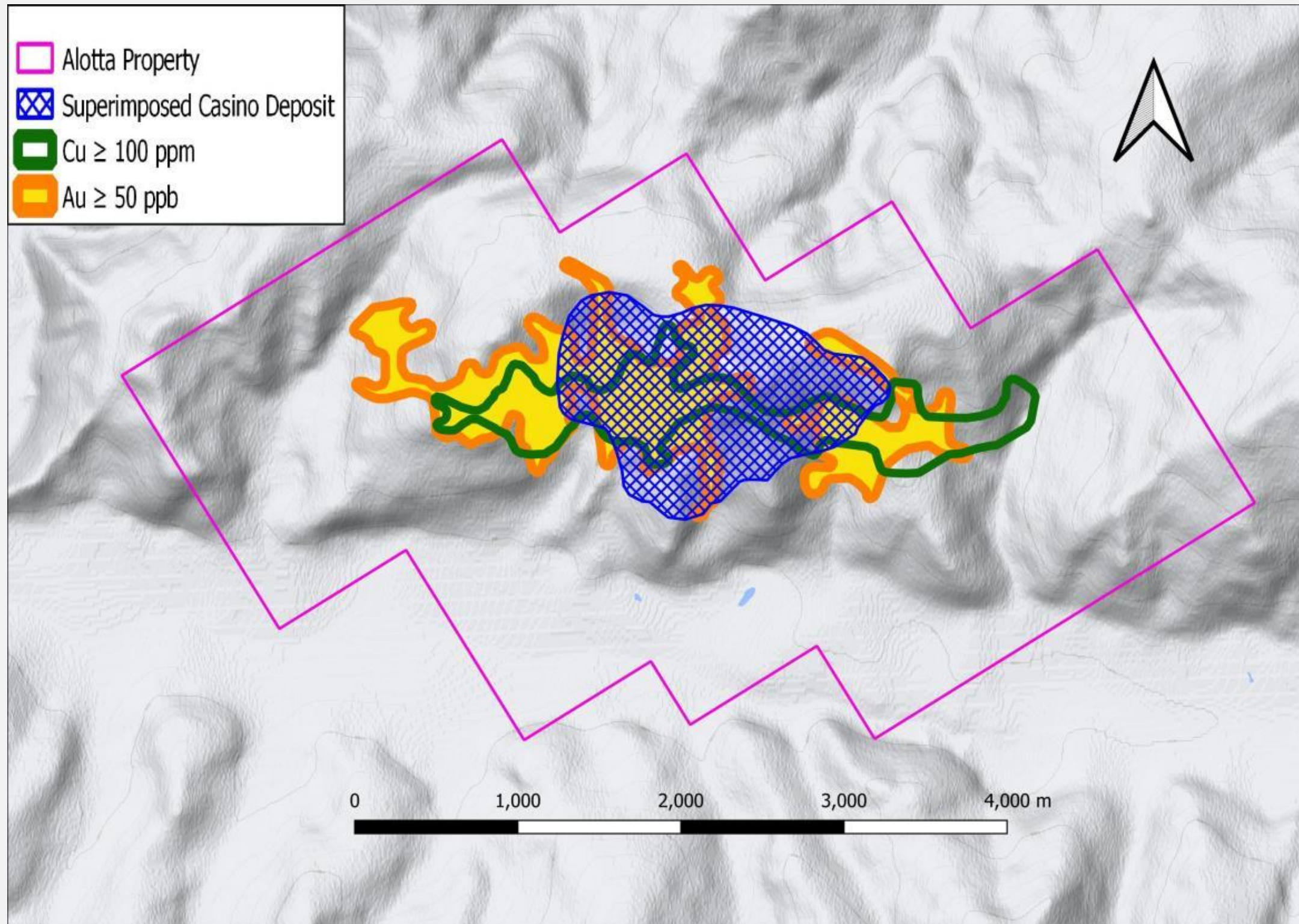
 The plan image shows only the >30mV chargeability results from the 2D IP-Res model overlain by gold-in-soil and magnetic susceptibility (RTP).

 The dashed polyline highlights the area of greatest interest for further testing given the occurrence of favorable geochemical and geophysical anomalies.

 Diamond drill testing within this zone is recommended for further exploration to better understand the cause of the chargeability, elevated soil geochemistry, and relative magnetic lows.

 **Area of interest over 2.0 kilometres inferred strike length**

PROXIMITY TO WESTERN COPPER AND GOLD'S CASINO DEPOSIT



The Alotta is located approximately 40 km south-east of Western Copper and Gold's (TSX: WRN) Casino deposit.



Superimposed in blue, the Casino Deposit covers only a portion of the unglaciated, copper-gold in soil geochemistry.



The Casino deposit has 2.17 billion tonnes of measured and indicated resources containing 7.4b lbs. copper and 12.7 m oz. gold.

Casino PEA June 22, 2021 for Western Copper



Western Copper and Gold announced on April 30, 2024, the completion of a bought deal with gross proceeds of **\$46 million**.



Subsequently, on May 6, 2024, they announced the completion of a further **\$5 million** financing with Rio Tinto.

ARCHER, CATHRO & ASSOCIATES has been contracted to work on the Alotta Project

July-August 2023 (Completed)

Geophysical Survey – Induced Polarization

Conducted approximately 34-line kilometres of survey over the copper- gold in soil anomalies with data compiled. Program defined large chargeability anomaly coincident with soil geochemistry and other geophysical surveys.

August 2023 (Completed)

Camp construction in preparation for diamond drilling

November 2023 (Completed)

Diamond Drilling Program

Tested a total of 844 metres with 2 drill holes, ALT-23-001 and ALT-23-002.

June 2024 (Completed)

Diamond Drilling Program

Tested a total of 1,815 metres with 4 drill holes, ALT-24-001 / 002 / 003 / 004.



Unearthing Opportunities, Forging a Future

CSE: FRG | OTCQB: FRGGF | FSE: 5YZ

info@forgeresourcescorp.com

www.forgeresourcescorp.com

SEPT 2024